

FOSUN PHARMA
复星医药

2022



1

2

3

4

5

6



1/3

439.52

+12.66% YoY



139.38

+2.49% YoY



30%

25%



31.7%

38.73

+18.17% YoY



42.18

+7.10% YoY



MSCI-ESG

BBB

A

A



[®] **PD-1**
 MSI-H sqNSCLC ES-SCLC SCLC
 FDA EC
 MAA EMA *

[®]
 Parsabiv[®]

Syneos Health
 PD-1

[®]
 2022
[®] **CAR-T**
 10

Organon Eurofarma
 Abbott

Gland
 Pharma
 Cenexi

13

III
 mRNA

CDMO

Sisram

[®]

*

66%

RT002

Tenapanor NHE3

III

SCLC



GT1-GT6

CMC

Scientific Advisor
Board

SAB

5

®

2022

674

	2021	2022	YoY
	390.11	439.52	12.7%
	47.29	37.31	-21.1%
	32.77	38.73	18.2%
	39.38	42.18	7.1%
	49.78	58.85	18.2%
	38.37	43.02	12.1%
	1.85	1.43	-22.7%
()	30%	30%	-

	2021	2022
	48.1%	47.3%
	23.3%	20.9%
	8.3%	8.7%
	9.8%	9.8%
	1.2%	1.5%
	24.8%	26.4%

	2021	2022
	103.17	162.41
	391.96	445.82
	1.04	1.06
	0.85	0.85
	48.2%	49.5%

BNTX

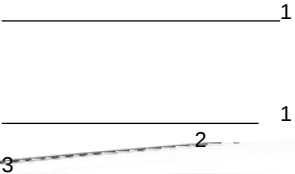
-1.42
-10

15.93

BNTX

37.31

21.10%



2022 7
44.8

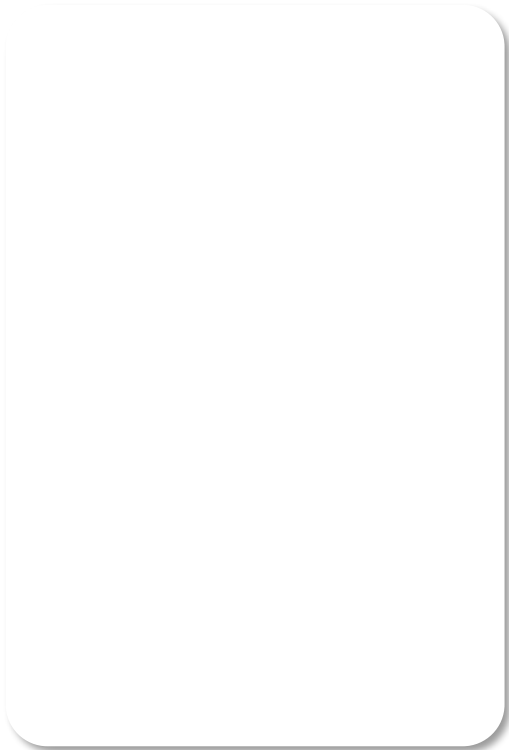
3

A
1
2

A



—



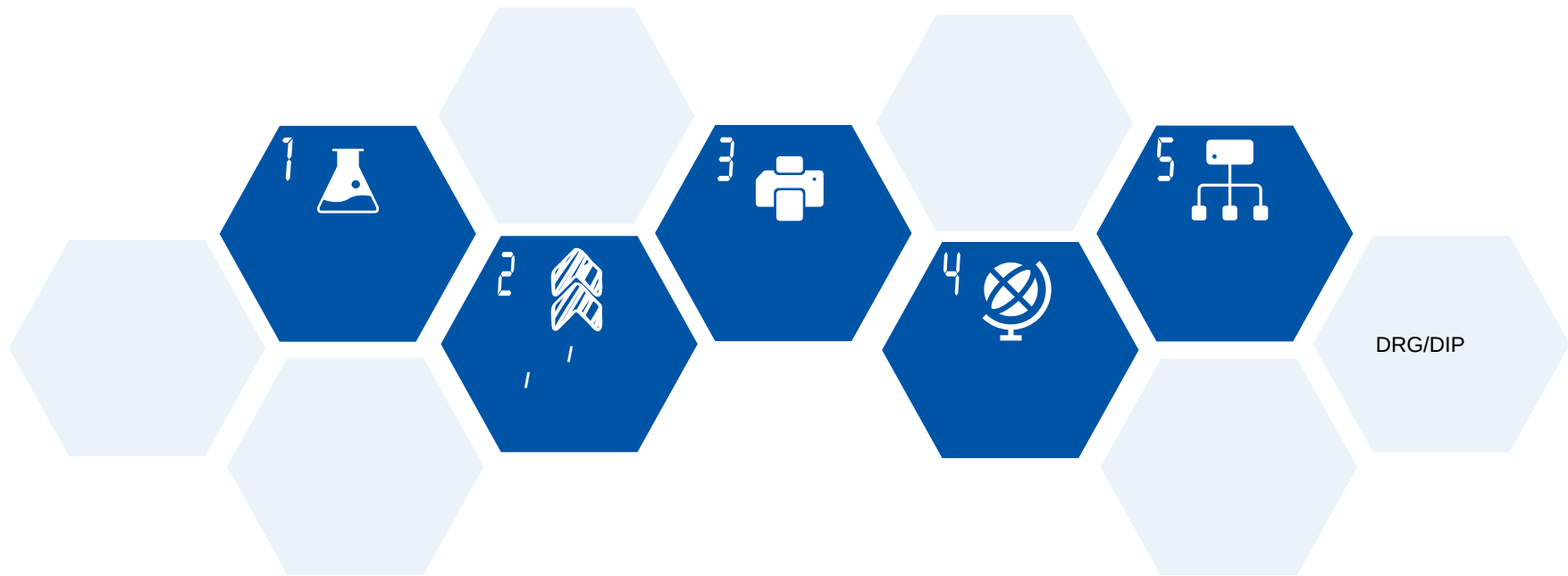
1
2
3
4

BNTX

2022

2021







/ADC RNA



ADC



RNAi

mRNA



CAR-



&



CNS



50%

FIC+BIC



MSI-H ® PD-1

® CAR-T

® CD20

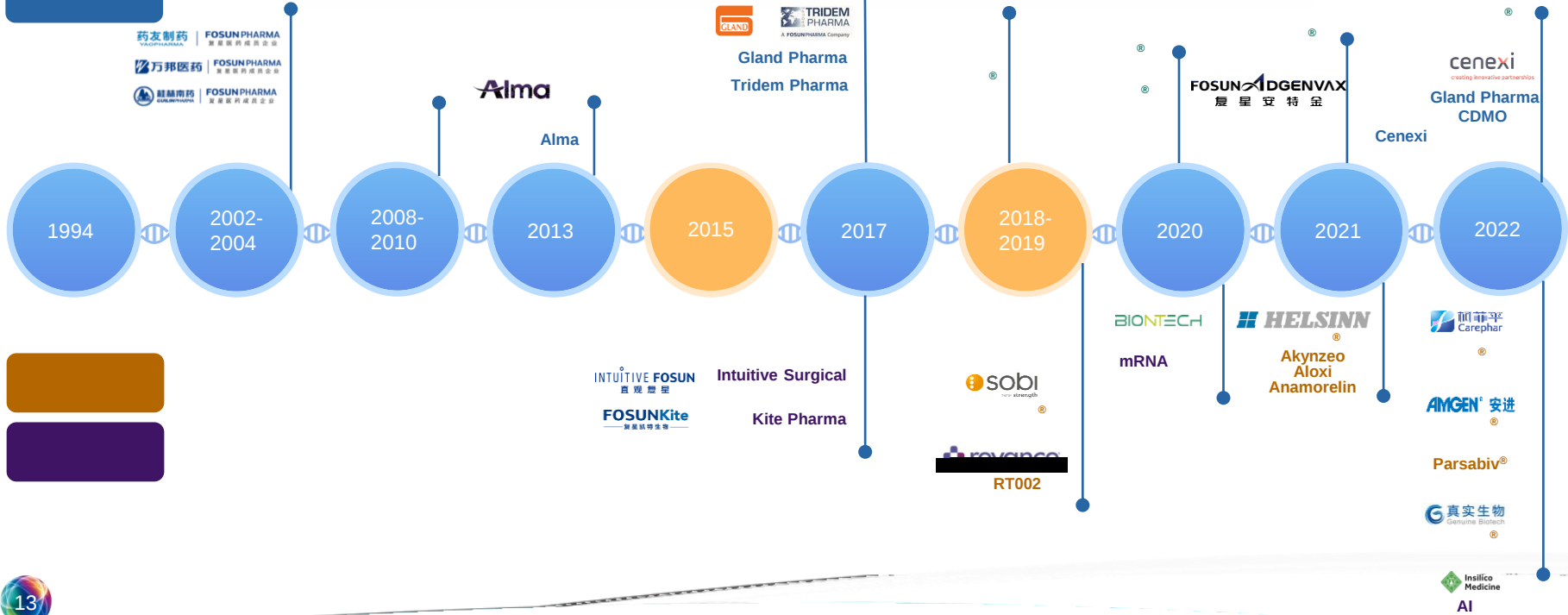
® HER2

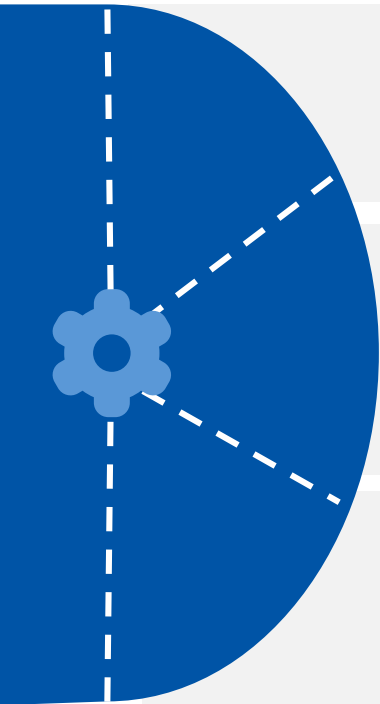
®

®

®

&





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FES Fosun Ecosystem/Entrepreneurship System

SRM

INNOX

2022 FES

|

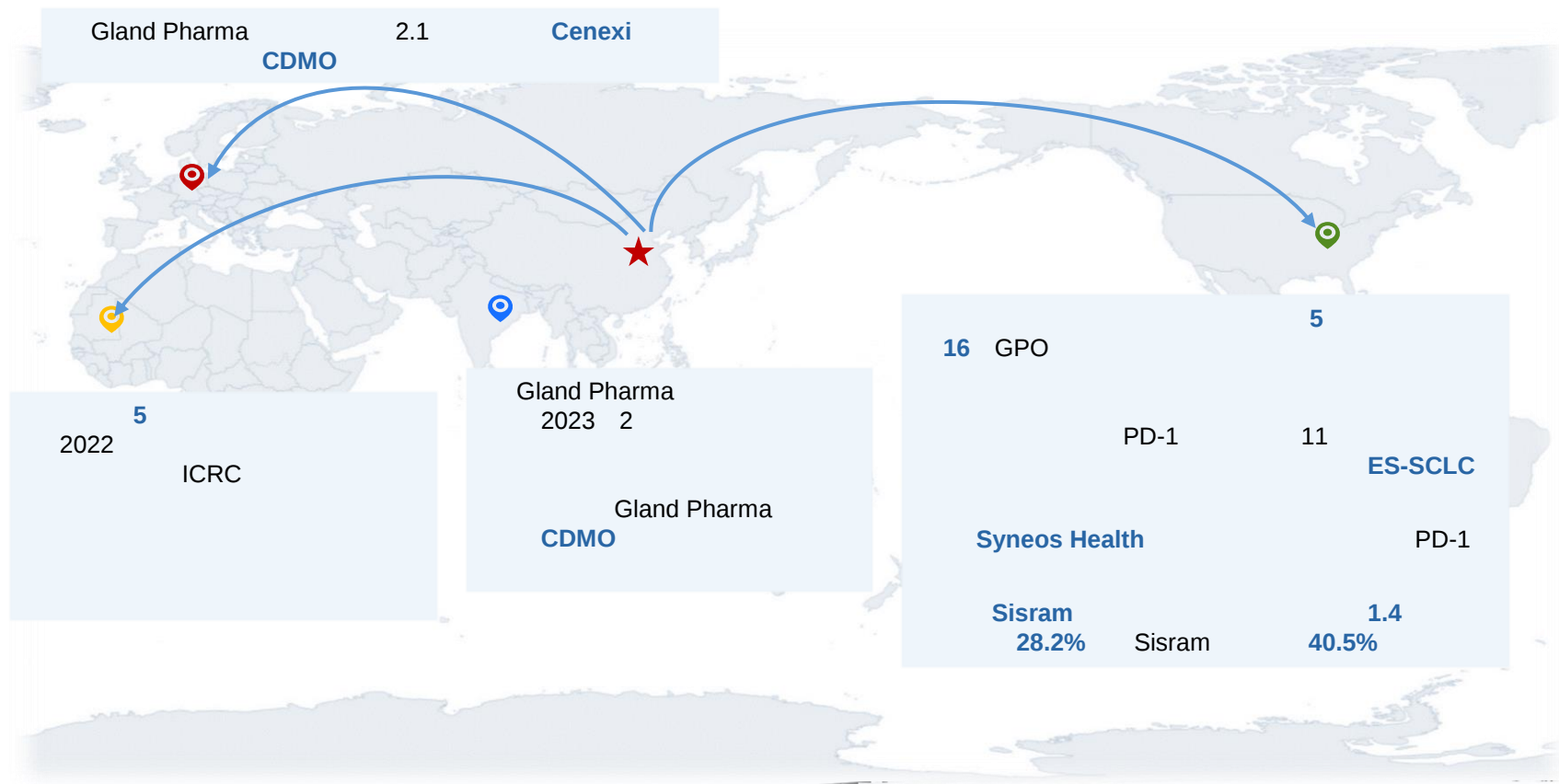
OBM

OTC

6,000

2022 20.87% 2.46

1/2



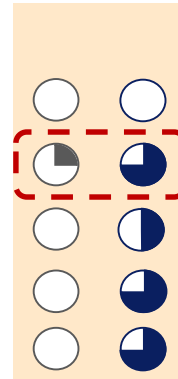
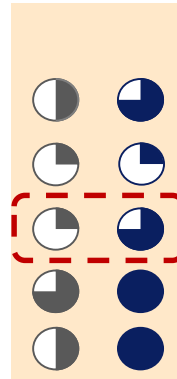
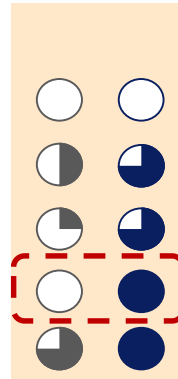
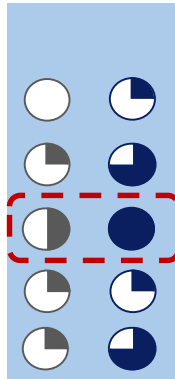
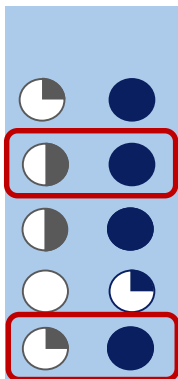
2/2



&

&BD&

:



, &BD



MSCI-ESG

A

2022

BBB
2021

BB
2020



Environment

EHS		EHS		EHS
2021-2026		EHS		
2022		115.36		
	337,806			3.2%



Social



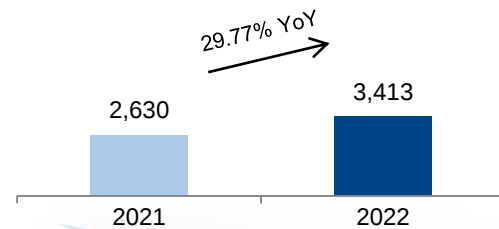
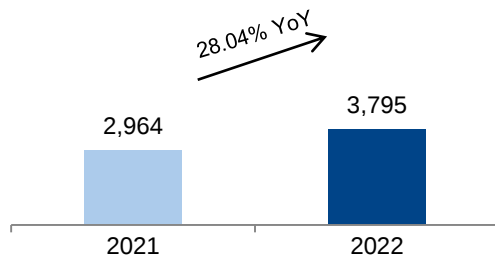
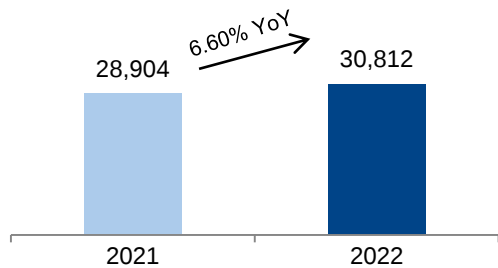
A



-

1

2



RNA

/ADC

BNTX

55.22 26%¹
+39.44% YoY

® HER2 ®
TNF- ® ®
PD-1

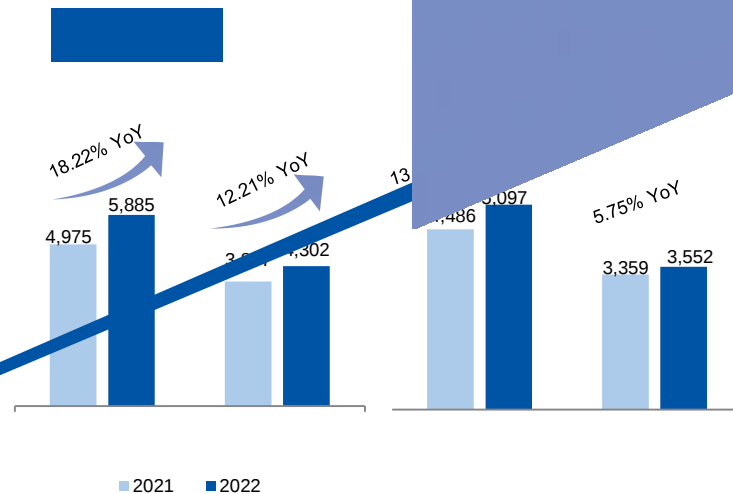
YoY 50.97 +13.62%
85%

16.54%

11.53% 35.52

30%

16 260 2022
48 249
PCT 17



5.75% YoY
3,359 3,552



SCLC

PD-1

3.4

2022

9



PD-1

MSI-H

SCLC FDA EC



ES-SCLC

OS

OS

15.4

10.9

24

43.1%

7.9%

JAMA

Nature Medicine

British Journal of Cancer

nature
medicine

JAMA
The Journal of the American Medical Association

BJC
British Journal of Cancer



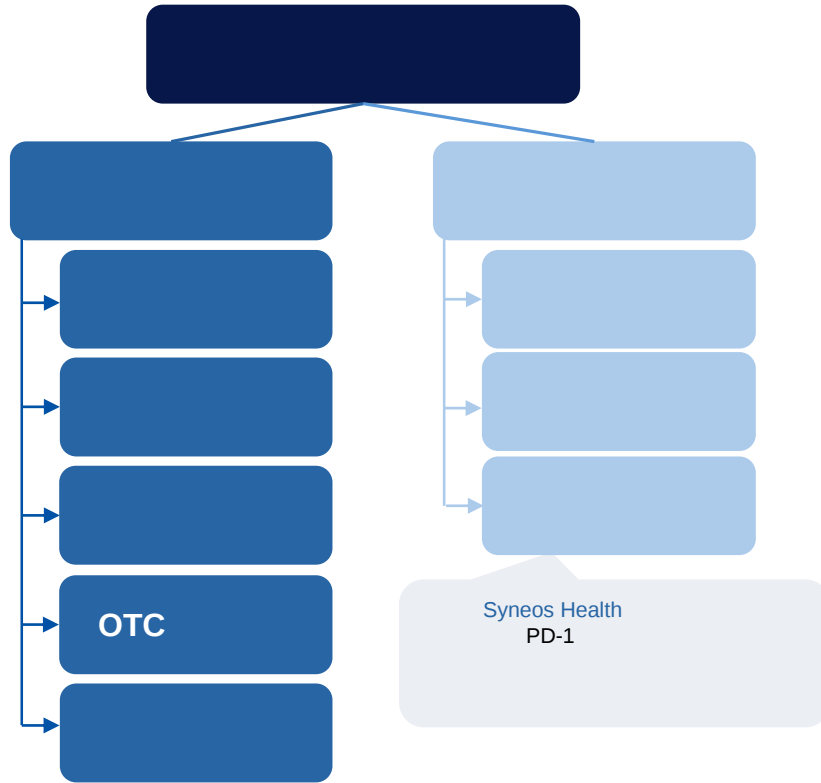
27

110

30%

400

DTP



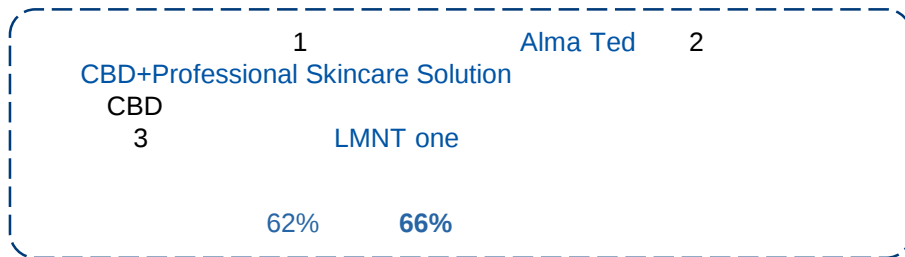
2022

10	5	mRNA [®]	
		HER2 [®]	
		CD20 [®]	
5	10	3	[®]
			[®]
3	5	8	[®] PD-1
			[®]
			[®]
			VERO
			8
1	3	31	[®] TNF-
			[®]
			[®]
			[®]
			31

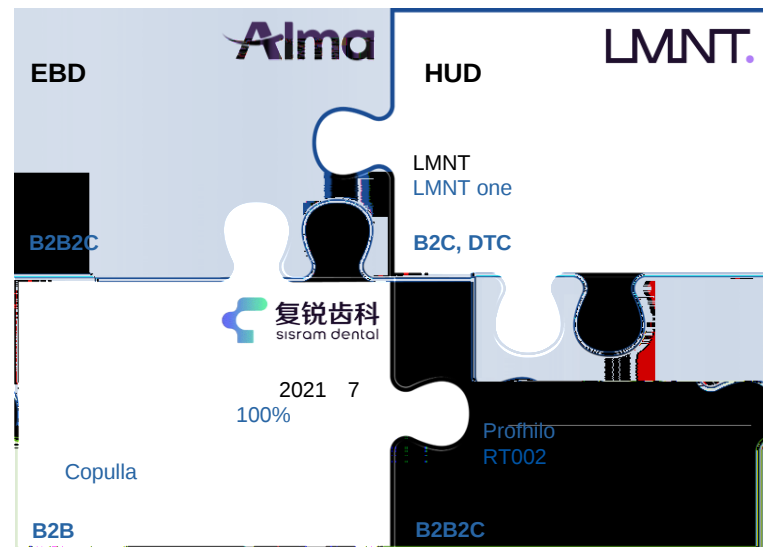
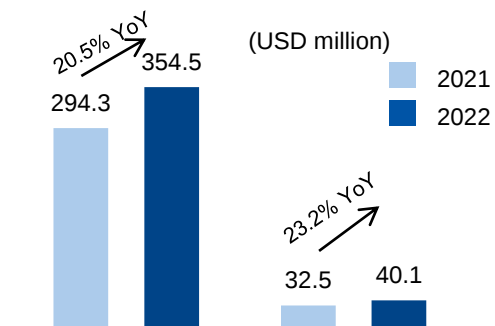




2022



2022



2017

2019

2020

2021

2022

200

800

31.2

2016

2017

Xi

Intuitive Surgical

1,700

4,000



2022

55

300

10

2000

FDA

7,544

2022 12 31

55,000

1,000

Ion

2019 Ion

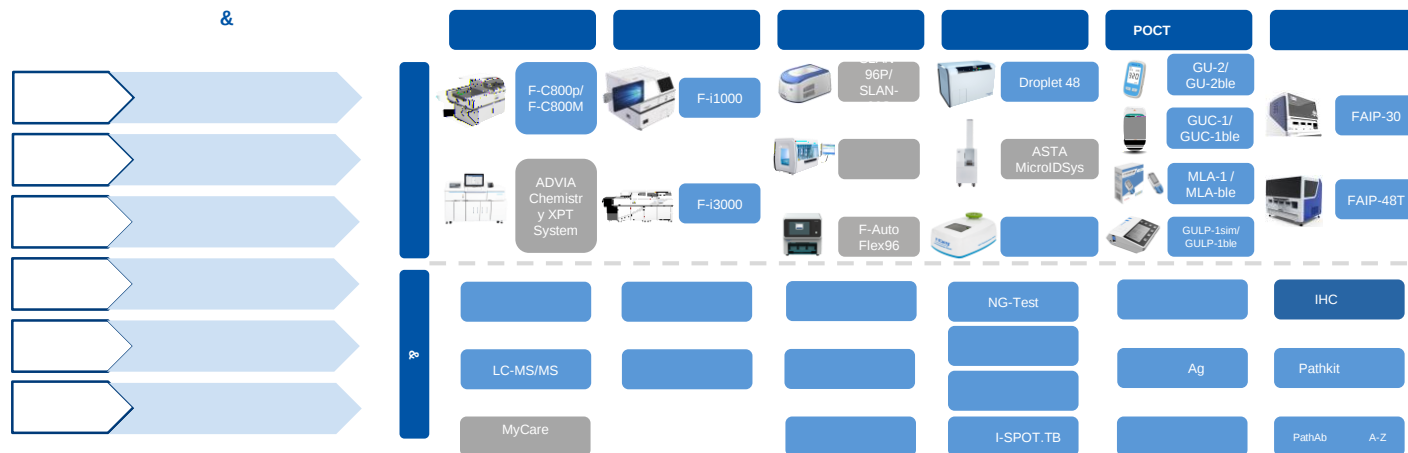
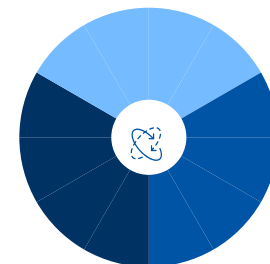
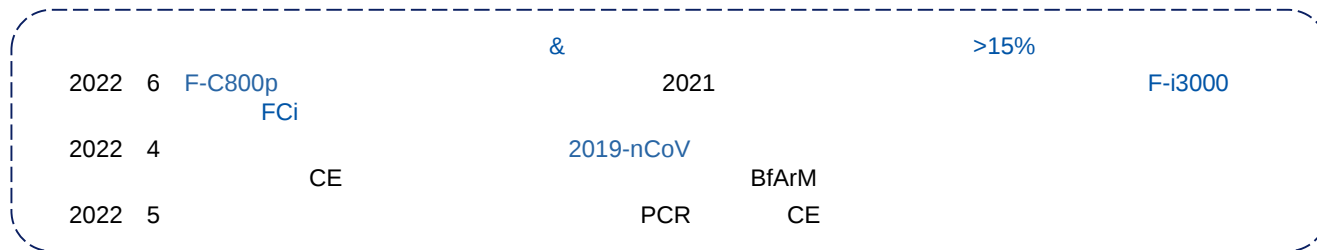
FDA

2021 10 Ion

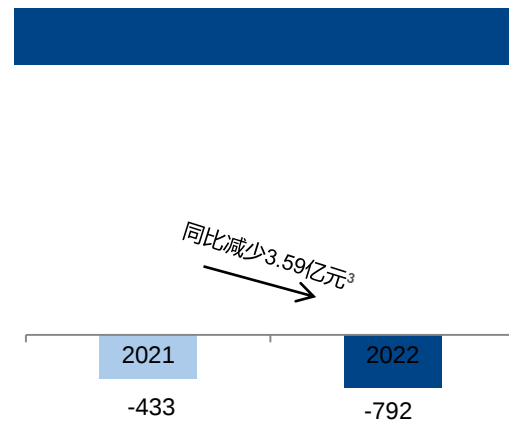
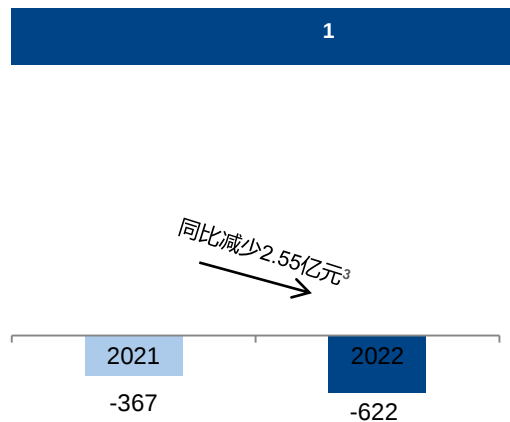
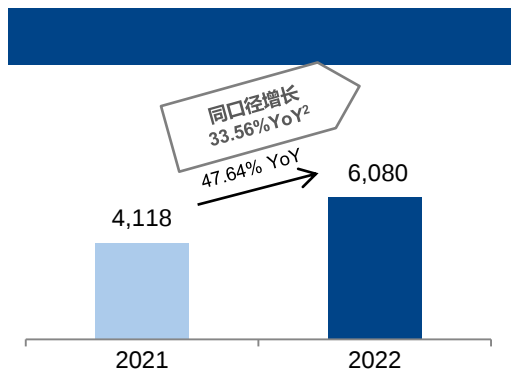
Ion



2022







2011-2017



2018-2020



2021



6,333 *



JCI

JVF



2022



JCI国际认证医院
Organization Accredited
by Joint Commission International

21.45

1,750

1.11

86.47%



深圳恒生医院
SHENZHEN HENGSHENG HOSPITAL

2017 11
60%

9.09

600



900

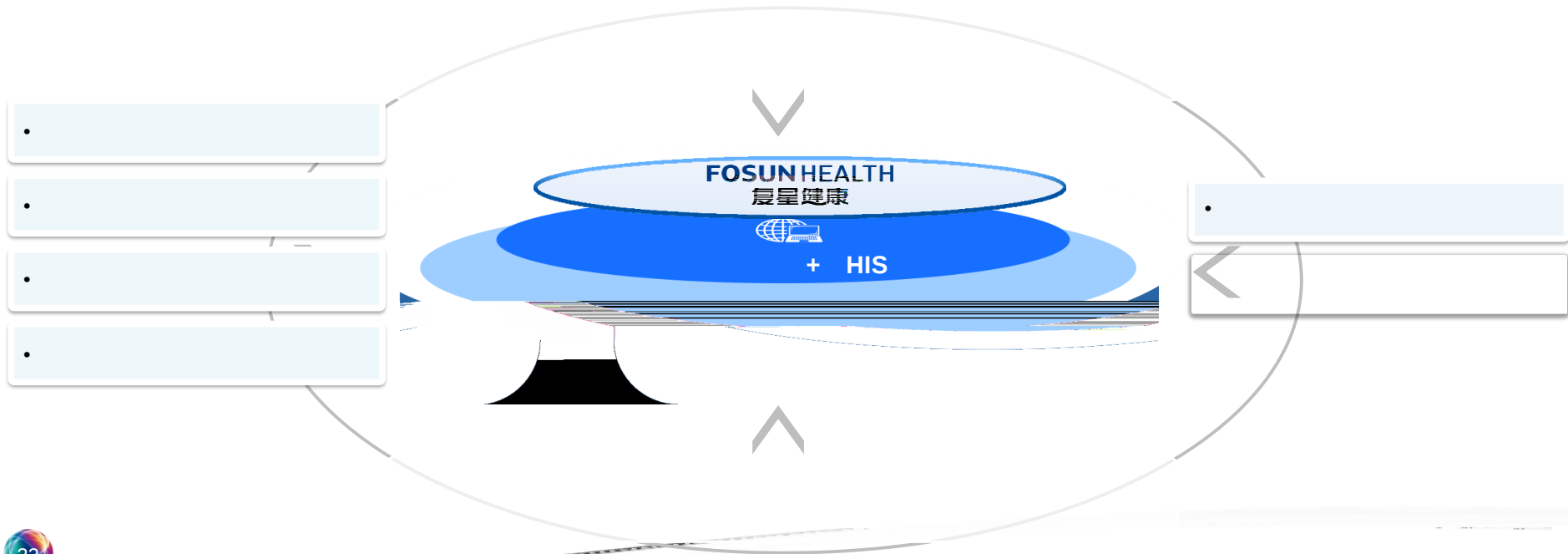
2022 1

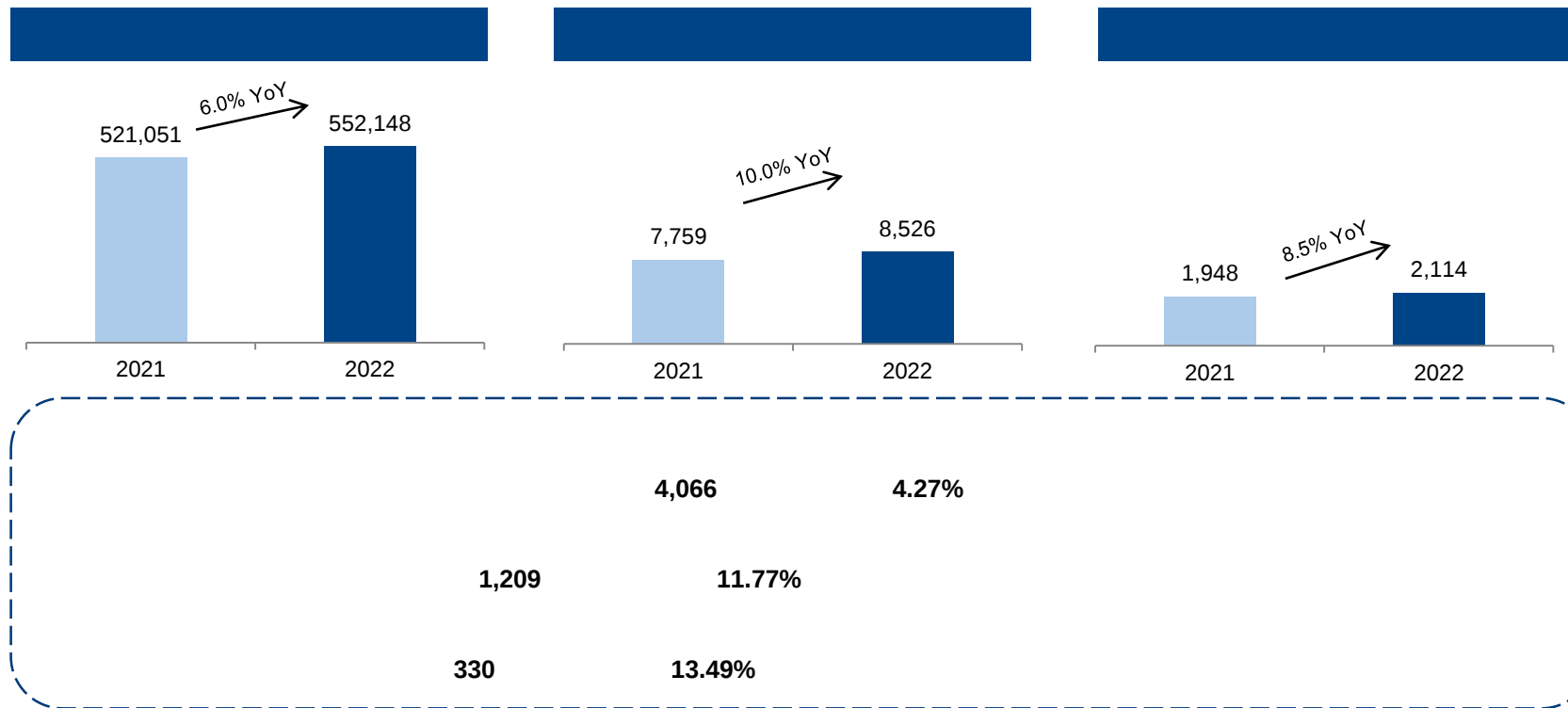
70%

800



上海复星医疗旗下高品质医院
医保定点医院







[illegible]

2/2

		I		IND	1	2	3	NDA
FS-1502		HER2	HER2					
			HER2					
FS-1502+		HER2+PD-1	HER2					
HLX14	¹  ORGANON	RANKL						
HLX26		LAG-3						
HLX35 ²	 BINACEA	EGFR 4-1BB						
HLX301		PD-L1 TIGIT						
HLX15		CD38						
HLX13		CTLA-4						
		EPO						
		INSR						
	50R	INSR						
		GLP-1						
RT002			GL					
			CD					

2023 2 28

1/2

		I			IND	1	2	3	NDA
FCN-437c	CDK4/6	(1L)			2022	1	NMPA	III	I
		(2L)			2022	1		III	
SAF-189	ALK				2022	1	NMPA	III	I
	ROS1								
HLX-208	BRAF V600E		LCH	ECD	2022	1	NMPA	IIb/II	
FCN-159	MEK	I							
					2022	5	NMPA		
					2022	5	NMPA		
YP01001	VEGFR								
FCN-338	BCL-2								
		B							
FH-2001	FGFR/PD-L1								

2023 2 28

2/2

		I			IND	1	2	3	NDA
		TPO-R	ITP						
	Tenapanor	NHE 3	(ESRD-HD)						
		-							
	Tenapanor	NHE 3	(IBS-C)						
	FCN-342	URAT1							
	Molnupiravir	RNA							
	Paxlovid	3CL							
	BNT162b2	-							EUA
	PA-824	-	/	MDR-TB	XDR-TB	Pretomanid*			
	Opicapone	COMT				Ongentys*			
	Fortacin	-				*			
	ET-26	-							

2023 2 28

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