1

2

3

4

5

6

1/2

® **PD-1**

2023 **2.5**

MSI-H

sqNSCLC ES-SCLC

SCLC FDA EC

ES-SCLC MAA

EMA

2/2

Syneos Health PD-1

2023

2022 Sisram

66%

Gland Pharma 4 Cenexi

CDMO

2022

439.52

+12.66% YoY

1Q23

	1Q23	1Q22*	YoY
	108.71	103.85	*4.7%*
	9.87	4.57	*116.2%*
	9.19	8.01	*14.8%*
	8.73	8.56	*2.1%*
	9.69	8.10	*19.7%*
	0.37	0.18	*105.6%*

	1Q23	1Q22*
	51.3%	43.6%
	23.1%	19.9%
	9.1%	7.6%
	8.9%	7.8%
	2.4%	1.0%
	28.2%	23.6%

	1Q23	2022
	154.73	162.41

1

2

3

1

2

BNTX

2

-3.44

BNTX 2022

0.68

4.12

1

2

2022

2022

	2022	2021	YoY
	439.52	390.11	*12.7%*
	37.31	47.29	*-21.1%*
	38.73	32.77	*18.2%*
	42.18	39.38	*7.1%*
	58.85	49.78	*18.2%*
	43.02	38.37	*12.1%*
	1.43	1.85	*-22.7%*
( )	30%	30%	-

-1.42 15.93 ,

BNTX BNTX

-10

37.31 21.10%

2022	2021
47.3%	48.1%
20.9%	23.3%
8.7%	8.3%
9.8%	9.8%
1.5%	1.2%
26.4%	24.8%

1

2)

3

2.96

1

2

3

2022	2021
162.41	103.17
445.82	391.96
1.06	1.04
0.85	0.85
49.5%	48.2%

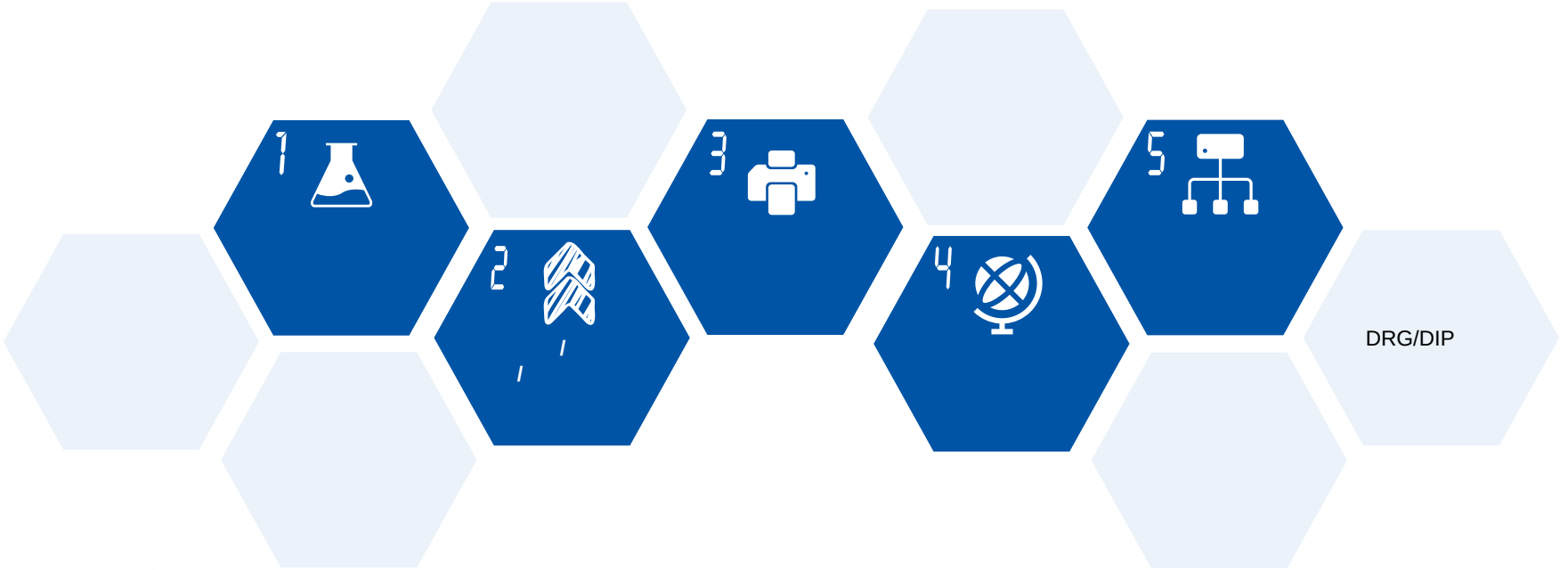
A

2022 7 A 44.8

1

2

3


1
2
3
4
5
DRG/DIP

	® PD-1 *MSI-H*	® CAR-T
	® CD20	® HER2
	®	®
	®	®
		® -
	BNT162b2	
	Vero	
	2022 27 / /	

	® PD-1	® HER2 -	® CAR-T
	Opicapone COMT		RT002 *GL*
	®		Parsabiv
	® PD-1	FCN-1502 HER2-ADC	FCN-437 CDK4/6
	SAF-189 ALK&ROS1		Tenapanor NHE3 *ESRD-HD*
	FCN-338 Bcl-2 *R/R BCL*		HLX208 BRAF V600E *LCH ECD*
	FCN-159 MEK *I*		ET-26
	- *DU RE*		FKC-889 CAR-T
	III 13		*I* 24
	NDA		*NDA*
	2022 30 2022		NDA 118 21

1 2023 3 31
2 2023 3 31

3

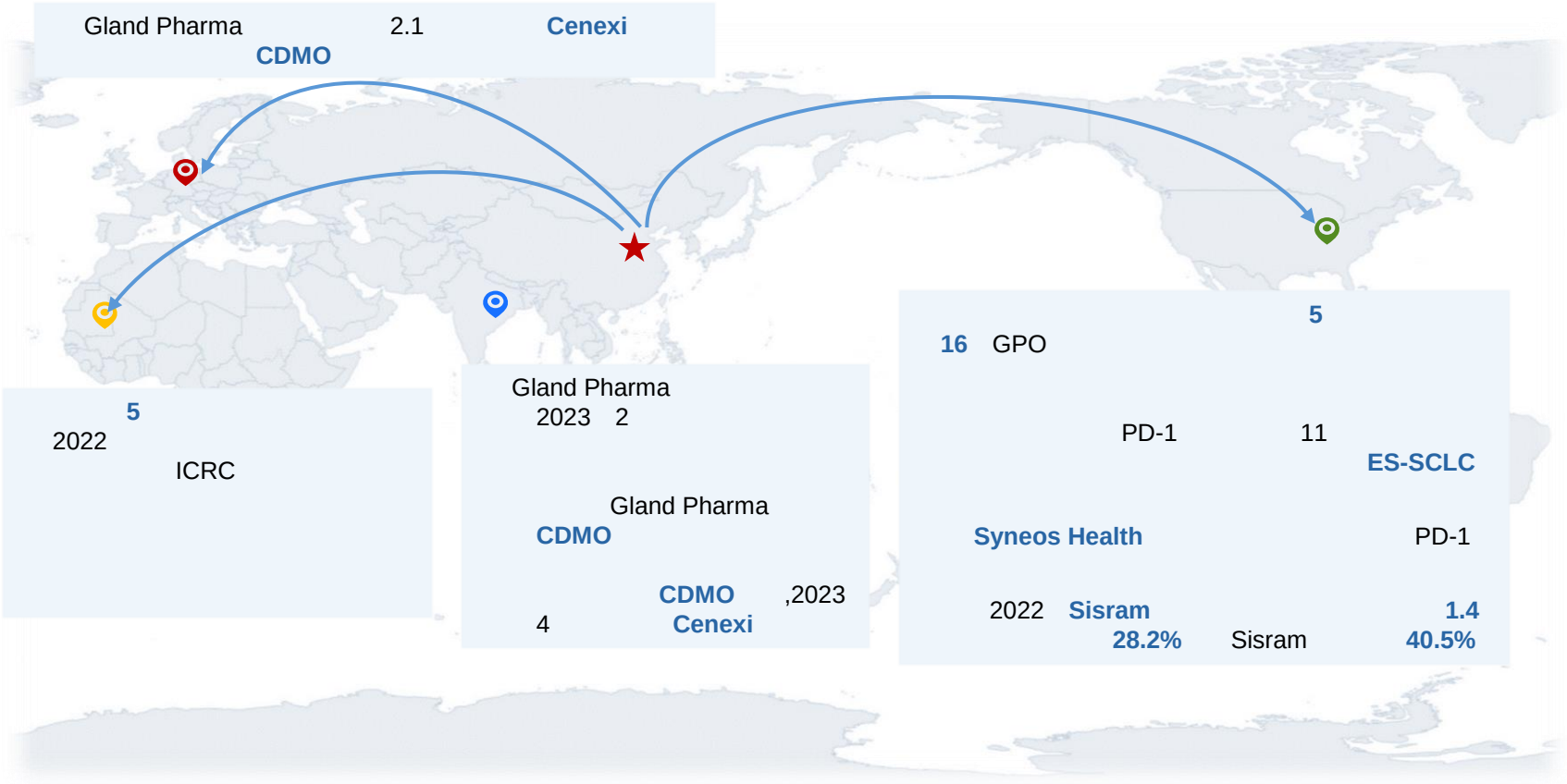
&

1994
2002-2004
2008-2010
2013
2017
2018-2019
2020
2021
2022
药友制药 | FOSUN PHARMA
万邦医药 | FOSUN PHARMA
健能南药 | FOSUN PHARMA
Alma
Alma
GLAND
TRIDEM PHARMA
Gland Pharma
Tridem Pharma
INTUITIVE FOSUN
FOSUNKite
Intuitive Surgical
Kite Pharma
sobi
RT002
BIONTECH
mRNA
FOSUN KIDGENVAX
HELSINN
Akynzeo
Aloxi
Anamorelin
Cenexi
cenexi
Gland Pharma
CDMO
Carephar
AMGEN 安进
Parsabiv®
真实生物

2022

1/2

Gland Pharma 2.1 **Cenexi**
CDMO



5
2022
ICRC

Gland Pharma
2023 2

Gland Pharma
CDMO

CDMO ,2023
4 **Cenexi**

5
16 GPO

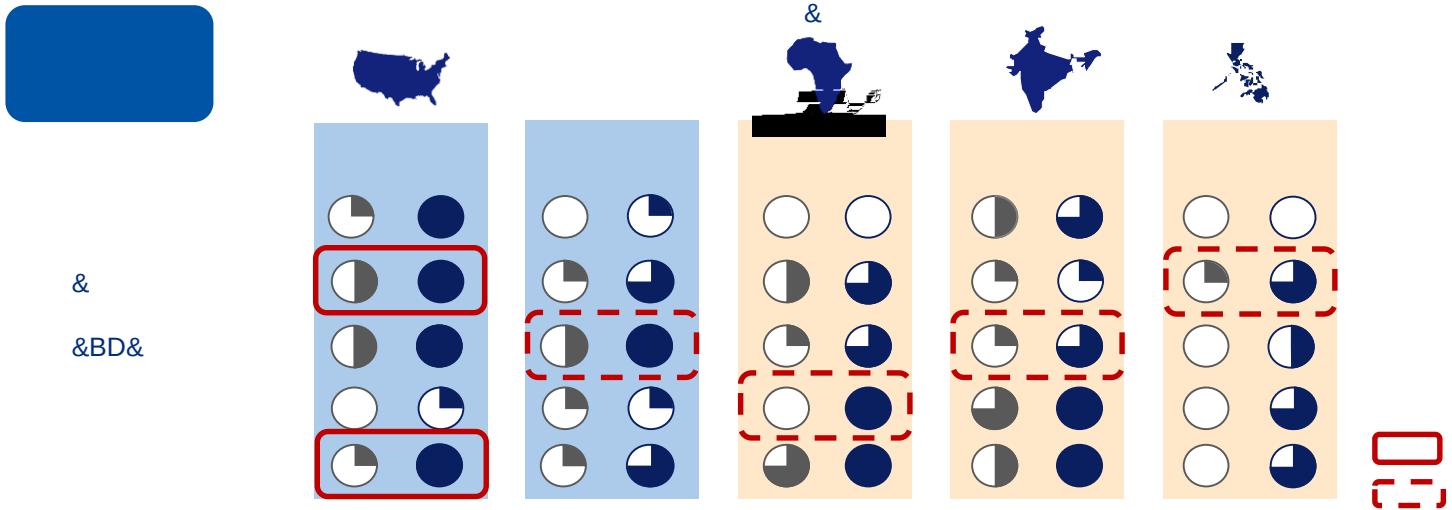
PD-1 11
ES-SCLC

Syneos Health PD-1

2022 **Sisram** **1.4**
28.2% Sisram **40.5%**

GS(2016)1666

2/2



MSCI-ESG

A

2022

BBB

2021

BB

2020

2022 10

A

E nvironment

EHS

2021-2026 **EHS**

2022 **115.36**

337,806 **3.2%**

EHS

S ocial

5,600

G overnance

ESG

ESG

10

2022

55.22 26%[1]
+39.44% YoY

® HER2 ®
®
TNF-
PD-1 ®
®

85.82 40%[1]
-0.45% YoY

mRNA
®
®

28.83 13%[1]
-0.24% YoY

®
®

21.15 10%[1]
+6.12% YoY

10.03 5%[1]
-11.79% YoY

®

12.48 6%[1]
+9.96% YoY

1

2022 **50.97**

+13.62% YoY

85%

16.54% 35.52

11.53%

30%

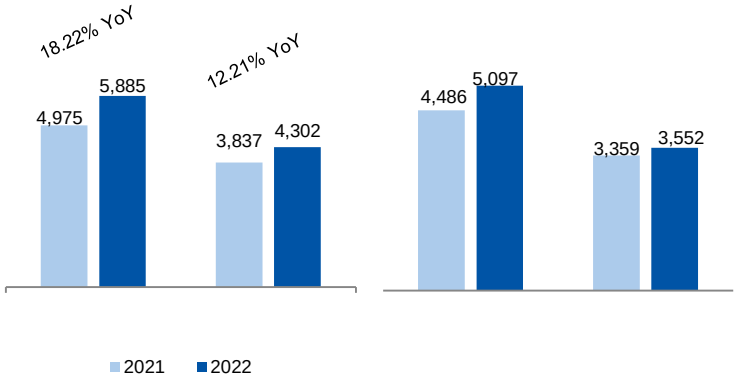
2022

260

2022 249

16 PCT

17 48



SCLC **PD-1**

2023Q1 **2.5**

ES-SCLC

OS

OS 15.4

10.9 24 43.1% 7.9%

JAMA Nature Medicine

British Journal of Cancer

PD-1

MSI-H

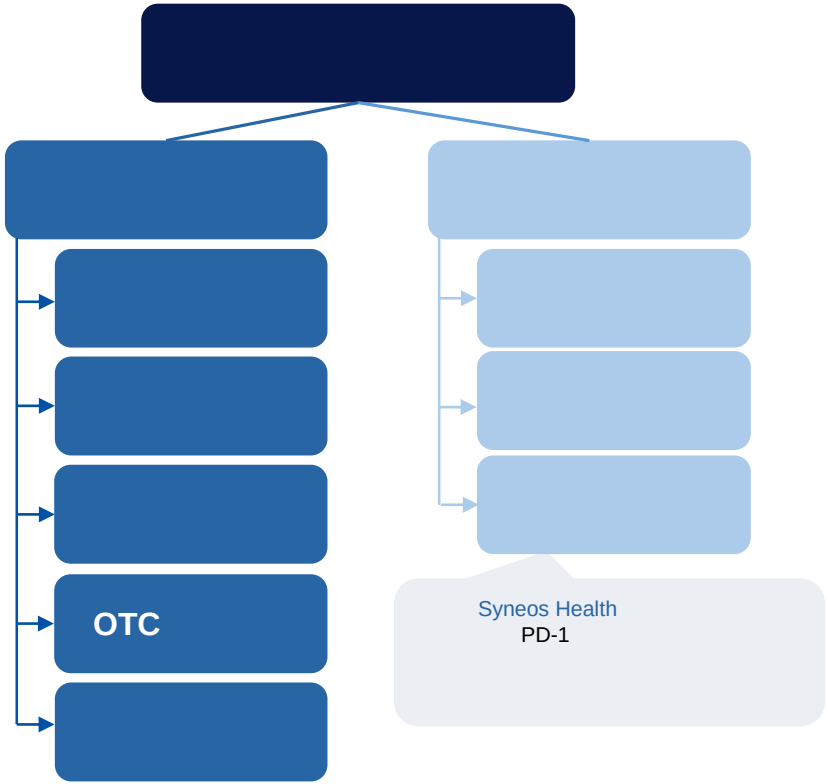
27 110 30%

400

SCLC FDA EC

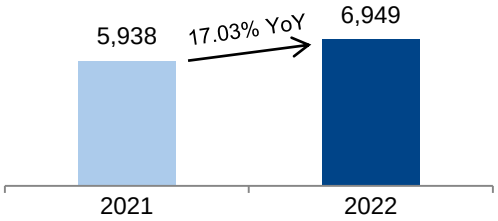
DTP

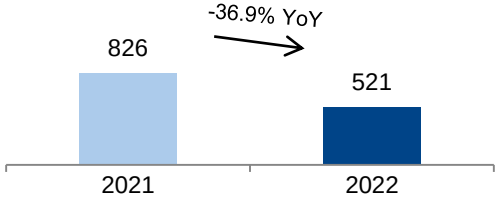
2022

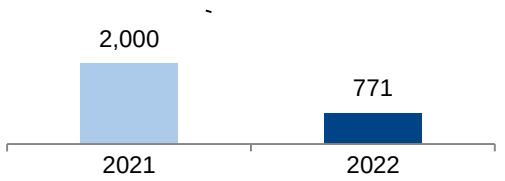


2022

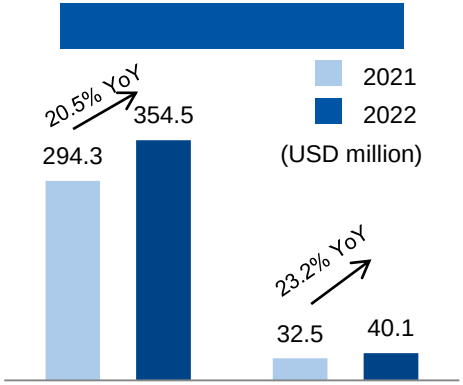
	10	5	mRNA ® HER2 ® CD20 ®
5	10	3	® ®
3	5	8	® PD-1 ® VERO ® ® 8
1	3	31	® TNF- ® ® ® 31

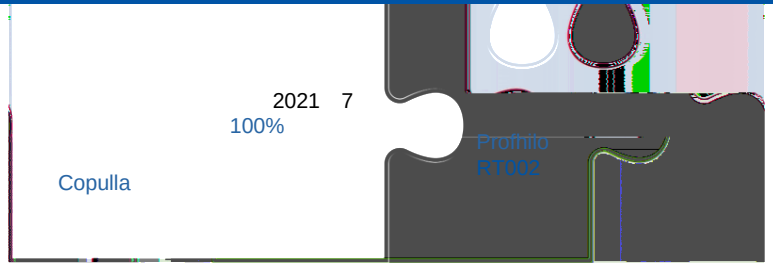

5,938
17.03% YoY
6,949
2021
2022


826
-36.9% YoY
521
2021
2022


2,000
771
2021
2022

2022


20.5% YoY
354.5
294.3
2021
2022
(USD million)
23.2% YoY
32.5
40.1


2021 7
100%
Profhilo
RT002
Copulla

2017

2019

2020

2021

2022

2016
2017

Xi

200 800

31.2

Intuitive Surgical

1,700
4,000

2022 55
300

10

2000 FDA 2022 12 31
7,544 55,000
1,000

Ion

2019 Ion
FDA

2021 10 Ion

Ion

&

>15%

2022 6 F-C800p

2021

F-i3000

FCi

2022 4

022

6,333

JCI

JVF

佛山禅医院 JCI国际认证医院

1,750

2022 21.45 1.11

86.47%

深圳恒生医院 SHENZHEN HENGSHENG HOSPITAL

600

2017 11 9.09

60%

800

900

2022 1 70%

卓尔芸 JOYFUL WAY

安徽济民肿瘤医院 ANHUI JIMIN CANCER HOSPITAL

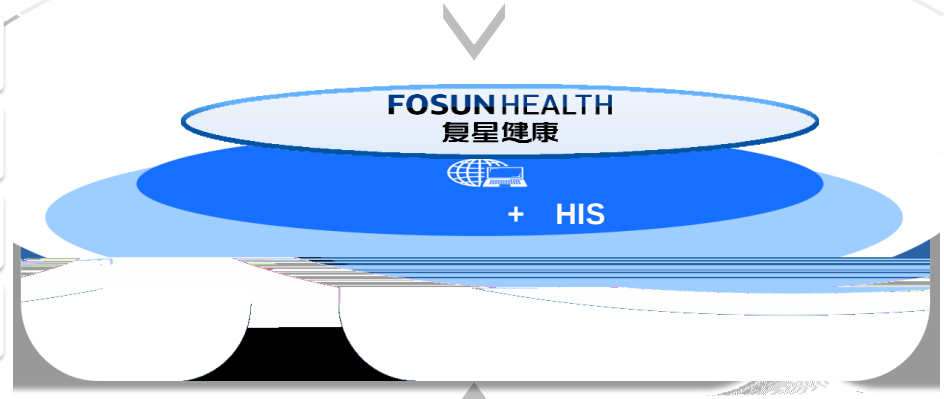
温州老年病医院 WENZHOU GERIATRIC HOSPITAL

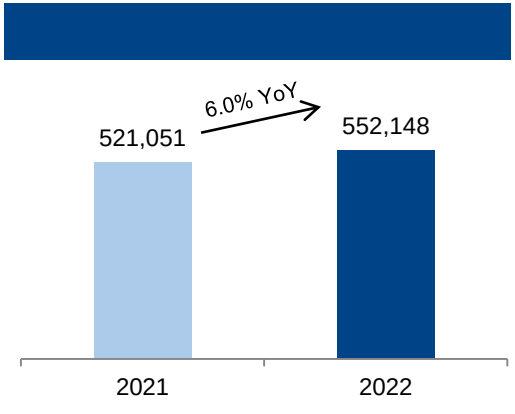
STAR HOSPITAL 星晨妇儿 上海复星医疗旗下高品质医院 医保定点医院

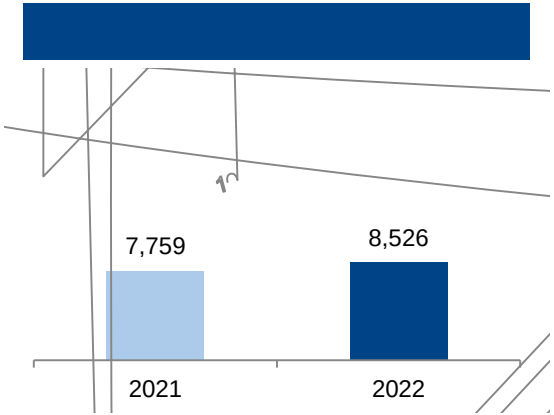
*

2022 12

FHMO




6.0% YoY
521,051
552,148
2021
2022


7,759
8,526
2021
2022

1/2

			/		IND	1	2	3	NDA
	HLX10[1]	+	PD-1		III 2022 11				
					2022 11		2022 FDA/EC	2023 1	
					III 2023 1		2022 5		
				/					
		+	PD-1+VEGF						
		+HLX07	PD-1+EGFR						
					2022 1				
	HLX04-O[2]		VEGF		2022 2 III				
	HLX22	+	HER2+HER2						
	HLX07		EGFR						
	HLX11	[3]	HER2		III 2022				
	HLX05	[4]	EGFR						
	HLX02	[5]	HER2		FDA 2020				

1 KG Bio 10 2

3 Organon 4

5 Accord Cipla Jacobson mAbxience Eurofarma Abbott 6 2023 4 28

2/2

		/		IND	1	2	3	NDA
	FS-1502	HER2	HER2					
			HER2					
	FS-1502+	HER2+PD-1	HER2					
	HLX14 [1]	RANKL						
	HLX26	LAG-3						
	HLX35[2]	EGFR 4-1BB						
	HLX301	PD-L1 TIGIT						
	HLX15	CD38						
	HLX13	CTLA-4						
		EPO						
		INSR						
		50R INSR						
		GLP-1						
	RT002		GL					
			CD					

2023 4 28

1/2

		/		IND	1	2	3	NDA
	FCN-437c	CDK4/6	(1L)	2022 1 NMPA III I				
			(2L)	2022 1 III				
	SAF-189	ALK		2022 1 NMPA III I				
		ROS1						
	HLX-208	BRAF V600E	LCH ECD	2023 4 NMPA	2022 1 NMPA Ib/II			
	FCN-159	MEK	I					
				2022 5 NMPA				
				2023 4 NMPA	2022 5 NMPA			
				2023 3 NMPA II				
				2023 3 NMPA II				
	YP01001	VEGFR						
	FCN-338	BCL-2		2023 3 NMPA II				
				I				
			B					
	FH-2001	FGFR/PD-L1						

2023 4 28

2/2

		/		IND	1	2	3	NDA
		TPO-R	ITP					
	Tenapanor	NHE 3	(ESRD-HD)					
		-						
	Tenapanor	NHE 3	(IBS-C)					
	FCN-342	URAT1						
	Molnupiravir	RNA						
	Paxlovid	3CL						
	BNT162b2	-						
	PA-824	-	/ XDR-TB MDR-TB					
	Opicapone	COMT						
	Fortacin	-						
	ET-26	-						

2023 4 28

			IND	1	2	3	NDA
	/						
	/						
	/						
13							
24							
23							
	-						

2023 4 28

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